

---

**NLSY97 Round 1**  
**Youth Questionnaire**

---

## INCOME AND ASSETS

---

[YINC-300] R04897.00

(%key.enrolled% =1) AND ((%key.schooltype2% >=1) AND (%key.schooltype2% <=4))  
/\* currently enrolled and in elementary or secondary school or junior college \*/

Lead In: YPRG-1700[Default] YPRG-33100[Default] YPRG-35600-LOOP-END[Default]  
Default Next Question: YINC-400

---

[YINC-400] R04898.00

(%y10bioparent%=1 ) OR (%key.parentguar% =0) OR (%key.agedol% >=18) OR (%chk\_school%=0) OR  
(%curmar%=1) OR (%curpartner% =1) OR (%Y12\_evermar% =1); /\* check if youth is independent \*/  
/\* User note: For a complete definition of independence, please consult the User's Guide. \*/

Lead In: YPRG-300[Default]  
Default Next Question: YINC-500

---

[YINC-500]

We now have some questions about your household's income during the last calendar year, that is 1996. We appreciate that our questions are difficult to answer and sometimes seem intrusive. As with other questions in this survey, we want to reassure you that the information you provide to us is kept confidential.

Lead In: YPRG-400[Default]  
Default Next Question: YINC-1100

---

[YINC-1100]

([is R currently married]=1) OR ([does R have current partner]=1) OR ([does R have current spouse]=1);  
/\* Is respondent married or living with partner or spouse \*/

- 1 Condition Applies : Go To YINC-1300
- 0 Condition Does Not Apply

Lead In: YINC-500[Default]  
Default Next Question: YINC-1200

---

[YINC-1200]

Now I would like to ask you some questions about your earnings and income last year in 1996.

Lead In: YINC-1100[Default]  
Default Next Question: YINC-1400

---

[YINC-1300]

Now I would like to ask you some questions about the earnings and income [you/you and your partner/you and your spouse] received last year, that is during 1996. I'll ask you first about your earnings and business income and then the earnings and business income of your [spouse/partner].

Lead In: YINC-1100[1:1]  
Default Next Question: YINC-1400

---

[YINC-1400] R04899.00

During 1996, did you receive any income from a job such as wages, salary, commissions, or tips? Please include any income you received from doing odd jobs, temporary or seasonal work and service in the military, the military reserves or the National guard.



Lead In: YINC-1700[Default] YINC-1800[Default] YINC-1400[0:0] YINC-1500[-2:-2] YINC-1500[0:0] YINC-1600[-2:0]

Default Next Question: YINC-8100

---

[YINC-2000] R04905.00

(Excluding any income you already have mentioned) During 1996, did you receive any money in income from your own farm, business, partnership, or professional practice?

1 YES (Go To YINC-2100)

0 NO

Lead In: YINC-1900[1:1]

Default Next Question: YINC-2300

---

[YINC-2100] R04906.00

During 1996, how much income did you receive from your own farm, business, partnership or professional practice AFTER EXPENSES? (IF RESPONDENT LOST MONEY ON OWN FARM, BUSINESS, ETC. AFTER EXPENSES ENTER NEGATIVE VALUE) ENTER AMOUNT \$[|||||]

Refusal(-1) (Go To YINC-2200) Don't Know(-2) (Go To YINC-2200)

Lead In: YINC-2000[1:1]

Default Next Question: YINC-2300

---

[YINC-2200] R04907.00

(HAND CARD EE) Please look at this card. Can you tell me the letter of the category that corresponds to the range that includes the amount of income you received last year from your own farm, business, partnership or professional practice after expenses?

- |                            |                           |                            |
|----------------------------|---------------------------|----------------------------|
| 1 A. LOST/WOULD LOSE MONEY | 4 D. \$10,001 - \$25,000  | 7 G. \$100,001 - \$250,000 |
| 2 B. \$1 - \$5,000         | 5 E. \$25,001 - \$50,000  | 8 H. More than \$250,000   |
| 3 C. \$5,001 - \$10,000    | 6 F. \$50,001 - \$100,000 |                            |

Lead In: YINC-2100[-2:-1]

Default Next Question: YINC-2300

---

[YINC-2300]

([is R currently married]=1) OR ([does R have current partner]=1); /\* Is respondent married or living with partner \*/

1 Condition Applies : Go To YINC-2400

0 Condition Does Not Apply

Lead In: YINC-2000[Default] YINC-2100[Default] YINC-2200[Default]

Default Next Question: YINC-3200

---

[YINC-2400] R04908.00

Now I would like to ask about the earnings and business income of your [spouse/partner]. During 1996, did your [spouse/partner] receive any income from a job such as wages, salary, commissions, or tips? Please include any income your [spouse/partner] received from doing odd jobs, temporary or seasonal work, and service in the military, the military reserves or the National Guard.

1 YES

0 NO (Go To YINC-2900)

Refusal(-1) (Go To YINC-2500) Don't Know(-2) (Go To YINC-2900)

Lead In: YINC-2300[1:1]

Default Next Question: YINC-2600

---

[YINC-2500] R04910.00

Please remember that the information you provide to us about yourself and your [spouse/partner] is kept strictly confidential. Did your [spouse/partner] have any income from any jobs during 1996?

1 YES (Go To YINC-2600)

0 NO

Lead In: YINC-2400[-1:-1]

Default Next Question: YINC-2900

---

[YINC-2600] R04911.00

During 1996, how much did your [spouse/partner] receive from wages, salary, commissions, or tips from all jobs, before deductions for taxes or anything else? ENTER AMOUNT \$ [ ][ ][ ][ ][ ][ ][ ][ ]

Refusal(-1) (Go To YINC-2700) Don't Know(-2) (Go To YINC-2700)

Lead In: YINC-2400[Default] YINC-2500[1:1]

Default Next Question: YINC-2900

---

[YINC-2700] R04912.00

(HAND CARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount your [spouse/partner] received last year in wages, salary, commissions and tips?

1 A. \$1 - \$5,000

5 E. \$50,001 - \$100,000

2 B. \$5,001 - \$10,000

6 F. \$100,001 - \$250,000

3 C. \$10,001 - \$25,000

7 G. More than \$250,000

4 D. \$25,001 - \$50,000

Lead In: YINC-2600[-2:-1]

Default Next Question: YINC-2900

---

[YINC-2900] R04913.00

(Excluding any income you already have mentioned) During 1996, did your [spouse/partner] receive any money in income from [his/her] own farm, business, partnership, or professional practice?

1 YES

0 NO (Go To YINC-3200)

Refusal(-1) (Go To YINC-3200) Don't Know(-2) (Go To YINC-3200)

Lead In: YINC-2400[Default] YINC-2500[Default] YINC-2600[Default] YINC-2700[Default]

Default Next Question: YINC-3000

---

[YINC-3000]

During 1996, how much did your [spouse/partner] receive from [his/her] own farm, business, partnership or professional practice AFTER EXPENSES? (IF [spouse/partner] LOST MONEY ON OWN FARM AFTER EXPENSES ENTER NEGATIVE VALUE.) ENTER AMOUNT \$ [ ][ ][ ][ ][ ][ ][ ][ ]

Refusal(-1) (Go To YINC-3100) Don't Know(-2) (Go To YINC-3100)

Lead In: YINC-2900[Default]

Default Next Question: YINC-3200

---

[YINC-3100]

(HAND CARD EE) Please look at this card. Can you tell me the letter of the category that corresponds to the range

that includes the amount of income your [spouse/partner] received last year from [his/her] own farm, business, partnership or professional practice after expenses?

- |                            |                            |
|----------------------------|----------------------------|
| 1 A. LOST/WOULD LOSE MONEY | 5 E. \$25,001 - \$50,000   |
| 2 B. \$1 - \$5,000         | 6 F. \$50,001 - \$100,000  |
| 3 C. \$5,001 - \$10,000    | 7 G. \$100,001 - \$250,000 |
| 4 D. \$10,001 - \$25,000   | 8 H. More than \$250,000   |

Lead In: YINC-3000[-2:-1]

Default Next Question: YINC-3200

---

[YINC-3200]

Now I would like to ask about other sources of income [you/you and your partner/you and your spouse] may have received last year in 1996.

Lead In: YINC-2300[Default] YINC-3000[Default] YINC-3100[Default] YINC-2900[-2:0]

Default Next Question: YINC-3300

---

[YINC-3300] R04914.00

([household biological kid]=1) OR ([household step kid]=1) OR ([household adopted kid]=1) OR ([non resident biological kid]=1) OR ([non-resident step kid]=1) OR ([non resident adopted kid]=1);

/\* Check if R has kids on household or non-resident roster \*/

- 1 Condition Applies : Go To YINC-3400
- 0 Condition Does Not Apply

Lead In: YINC-3200[Default]

Default Next Question: YINC-4300

---

[YINC-3400] R04915.00

(%key.marstat% = 1); /\* check if R is currently married \*/

Lead In: YINC-3300[1:1]

Default Next Question: YINC-3900

---

[YINC-3900] R04916.00

Have child support payments ever been agreed to or awarded for any of [your children/your children or your (spouse's/partner's) children] living here?

- 1 YES (Go To YINC-4000)
- 0 NO

Lead In: YINC-3400[Default]

Default Next Question: YINC-4300

---

[YINC-4000] R04917.00

During 1996, were [you/you or your spouse/partner] supposed to receive any child-support payments?

- 1 YES (Go To YINC-4100)
- 0 NO

Lead In: YINC-3900[1:1]

Default Next Question: YINC-4300

---

[YINC-4100] R04918.00

How much did [you/you and your partner/you and your spouse] receive in child-support during 1996?

ENTER AMOUNT \$ [ ][ ][ ][ ][ ][ ][ ][ ][ ]

Refusal(-1) (Go To YINC-4200) Don't Know(-2) (Go To YINC-4200)

Lead In: YINC-4000[1:1]

Default Next Question: YINC-4300

---

[YINC-4200]

(HAND CARD GG) Please look at this card. Can you tell me the letter of the category that corresponds to the range that includes the amount of income [you/you and your partner/you and your spouse] received last year in child support payments?

- |                         |                          |
|-------------------------|--------------------------|
| 1 A. \$1 - \$1,000      | 5 E. \$10,001 - \$25,000 |
| 2 B. \$1,001 - \$2,500  | 6 F. \$25,001 - \$50,000 |
| 3 C. \$2,501 - \$5,000  | 7 G. More than \$50,000  |
| 4 D. \$5,001 - \$10,000 |                          |

Lead In: YINC-4100[-2:-1]

Default Next Question: YINC-4300

---

[YINC-4300] R04919.00

During 1996 did [you/you or your spouse/partner] receive any interest payments from interest-earning-checking accounts, savings accounts, money market accounts, bonds, treasury notes, IRA accounts, or certificates of deposit?

- 1 YES (Go To YINC-4400)  
0 NO

Lead In: YINC-3300[Default] YINC-3900[Default] YINC-4000[Default] YINC-4100[Default] YINC-4200[Default]

Default Next Question: YINC-4600

---

[YINC-4400] R04920.00

What was the total amount of interest payments [you/you and your partner/you and your spouse] received during 1996, including even small amounts and amounts reinvested or credited to the account?

ENTER AMOUNT \$ [ ][ ][ ][ ][ ][ ][ ][ ][ ]

Refusal(-1) (Go To YINC-4500) Don't Know(-2) (Go To YINC-4500)

Lead In: YINC-4300[1:1]

Default Next Question: YINC-4600

---

[YINC-4500] R04921.00

(HAND CARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount of income [you/you and your partner/you and your spouse] received last year in interest payments?

- |                        |                         |
|------------------------|-------------------------|
| 1 A. \$1 - \$500       | 5 E. \$5,001 - \$7,500  |
| 2 B. \$501 - \$1,000   | 6 F. \$7,501 - \$10,000 |
| 3 C. \$1,001 - \$2,500 | 7 G. More than \$10,000 |
| 4 D. \$2,501 - \$5,000 |                         |

Lead In: YINC-4400[-2:-1]

Default Next Question: YINC-4600

---

[YINC-4600] R04922.00

During 1996, did [you/you or your spouse/partner] receive any dividend payments from stocks or mutual funds?

- 1 YES (Go To YINC-4700)  
0 NO

Default Next Question: YINC-4900

Default Next Question: YINC-4900

Default Next Question: YINC-4900

Default Next Question: YINC-5200

Default Next Question: YINC-5200

Default Next Question: YINC-5200

[YINC-5200] R04926.00



During 1996, did [you/you or your spouse/partner] receive any property or money from any estates, trusts, annuities or inheritances?

- 1 YES (Go To YINC-5300)  
0 NO

Lead In: YINC-4900[Default] YINC-5000[Default] YINC-5100[Default]  
Default Next Question: YINC-5600

---

[YINC-5300] R04927.00

What was the total market value or amount that [you/you and your partner/you and your spouse] received during 1996 from these sources? (BY MARKET VALUE WE MEAN HOW MUCH YOU WOULD REASONABLY EXPECT SOMEONE ELSE TO PAY YOU IF YOU SOLD THE ITEM(S) TODAY IN ITS/THEIR PRESENT CONDITION, NOT THE ORIGINAL PRICE PAID FOR THE ITEM(S) .) ENTER AMOUNT \$ [ ][ ][ ][ ][ ][ ][ ][ ][ ]

Refusal(-1) (Go To YINC-5400) Don't Know(-2) (Go To YINC-5400)

Lead In: YINC-5200[1:1]  
Default Next Question: YINC-5500

---

[YINC-5400] R04928.00

(HAND CARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of the total market value [you/you and your partner/you and your spouse] received from any estates, trusts, annuities or inheritances?

- |                          |                            |
|--------------------------|----------------------------|
| 1 A. \$1 - \$5,000       | 5 E. \$50,001 - \$100,000  |
| 2 B. \$5,001 - \$10,000  | 6 F. \$100,001 - \$250,000 |
| 3 C. \$10,001 - \$25,000 | 7 G. More than \$250,000   |
| 4 D. \$25,001 - \$50,000 |                            |

Lead In: YINC-5300[-2:-1]  
Default Next Question: YINC-5500

---

[YINC-5500] R04929.00

Who did [you/you or your spouse/partner] receive this (estate/trust/annuity/inheritance) from? Was it from your own [or your spouse/or your partner] parents, siblings, other relatives or from a friend? (SELECT ALL THAT APPLY.)

- |                          |           |
|--------------------------|-----------|
| 1 PARENTS                | 5 FRIENDS |
| 2 SPOUSE/PARTNER PARENTS | 6 OTHER   |
| 3 SIBLINGS               | 0 NONE    |
| 4 OTHER RELATIVES        |           |

Lead In: YINC-5300[Default] YINC-5400[Default]  
Default Next Question: YINC-5600

---

[YINC-5600] R04930.00

([live with mother]>0) and ([live with father]>0); /\* R lives with male and female parent or parent figures \*/

- 1 Condition Applies : Go To YINC-5700  
0 Condition Does Not Apply

Lead In: YINC-5200[Default] YINC-5500[Default]  
Default Next Question: YINC-6400

---

[YINC-5700] R04931.00

Other than an allowance, did your parents give [you/you or your spouse/partner] any money during 1996? Please include any gifts in the form of cash or a check but do not include any loans from your parents.

1 YES (Go To YINC-5800)

0 NO

Lead In: YINC-5600[1:1]

Default Next Question: YINC-6000

---

[YINC-5800] R04932.00

How much did your parents give [you/you and your partner/you and your spouse] during 1996?

ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-5900) Don't Know(-2) (Go To YINC-5900)

Lead In: YINC-5700[1:1]

Default Next Question: YINC-6000

---

[YINC-5900] R04933.00

(HAND CARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of the total amount [you/you and your partner/you and your spouse] received from your parents?

1 A. \$1 - \$500

5 E. \$5,001 - \$7,500

2 B. \$501 - \$1,000

6 F. \$7,501 - \$10,000

3 C. \$1,001 - \$2,500

7 G. More than \$10,000

4 D. \$2,501 - \$5,000

Lead In: YINC-5800[-2:-1]

Default Next Question: YINC-6000

---

[YINC-6000] R04934.00

Did you live with your parents at any time during 1996?

1 YES (Go To YINC-6100)

0 NO

Lead In: YINC-5700[Default] YINC-5800[Default] YINC-5900[Default]

Default Next Question: YINC-7600

---

[YINC-6100] R04935.00

Did you pay any money to your parents in exchange for room and board during 1996?

1 YES (Go To YINC-6200)

0 NO

Lead In: YINC-6000[1:1]

Default Next Question: YINC-6310

---

[YINC-6200] R04936.00

How much did you pay your parents in exchange for room and board during 1996? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|

0 : Go To YINC-6310

Refusal(-1) (Go To YINC-6310) Don't Know(-2) (Go To YINC-6310)

Lead In: YINC-6100[1:1]

Default Next Question: YINC-6300

---

[YINC-6300] R04937.00

Was that per week, every two weeks, per month, every six months, per year or some other period?

- |                    |                              |
|--------------------|------------------------------|
| 1 Week             | 5 Year                       |
| 2 Every two weeks  | 6 Lump sum; one time payment |
| 3 Month            | 7 Other                      |
| 4 Every six months |                              |

Lead In: YINC-6200[Default]

Default Next Question: YINC-6310

---

[YINC-6310] R04938.00

During 1996 did you make any other regular payments to your parents?

- 1 YES (Go To YINC-6320)  
0 NO

Lead In: YINC-6100[Default] YINC-6300[Default] YINC-6200[-2:0]

Default Next Question: YINC-7600

---

[YINC-6320] R04939.00

How much did you pay to your parents in other regular payments during 1996? ENTER AMOUNT \$ |\_|\_|\_|\_|\_|\_|\_|\_|

Lead In: YINC-6310[1:1]

Default Next Question: YINC-7600

---

[YINC-6400] R04940.00

([live with mother] >0) or ([R's biological mother alive] = 1); /\* Is R's mother living? \*/

- 1 Condition Applies : Go To YINC-6500  
0 Condition Does Not Apply

Lead In: YINC-5600[Default]

Default Next Question: YINC-7000

---

[YINC-6500] R04941.00

Other than allowances, did your (mother/female guardian) give [you/you or your spouse/partner] any money during 1996? Please include any gifts in the form of cash or a check but do not include any loans from your (mother/female guardian).

- 1 YES (Go To YINC-6600)  
0 NO

Lead In: YINC-6400[1:1]

Default Next Question: YINC-6800

---

[YINC-6600] R04942.00

How much money did your (mother/female guardian) give [you/you and your partner/you and your spouse] you during 1996? ENTER AMOUNT \$ |\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-6700) Don't Know(-2) (Go To YINC-6700)

Lead In: YINC-6500[1:1]

Default Next Question: YINC-6800

---

[YINC-6700] R04943.00

(HAND CARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of the total amount [you/you and your partner/you and your spouse] received from your (mother/female guardian)?

- 1 A. \$1 - \$500                      5 E. \$5,001 - \$7,500

- 2 B. \$501 - \$1,000  
3 C. \$1,001 - \$2,500  
4 D. \$2,501 - \$5,000

- 6 F. \$7,501 - \$10,000  
7 G. More than \$10,000

Lead In: YINC-6600[-2:-1]

Default Next Question: YINC-6800

---

[YINC-6800] R04944.00

During 1996 did you make any other regular payments to your (mother/female guardian)?

1 YES

0 NO (Go To YINC-6910)

Refusal(-1) (Go To YINC-6910) Don't Know(-2) (Go To YINC-6910)

Lead In: YINC-6500[Default] YINC-6600[Default] YINC-6700[Default]

Default Next Question: YINC-6900

---

[YINC-6900] R04945.00

How much did you pay to your (mother/female guardian) in other regular payments during 1996?

ENTER AMOUNT \$ |\_|\_|\_|\_|\_|\_|\_|\_|

Lead In: YINC-6800[Default]

Default Next Question: YINC-6910

---

[YINC-6910] R04946.00

Did you live with your (mother/female guardian) at any time during 1996?

1 YES (Go To YINC-6920)

0 NO

Lead In: YINC-6900[Default] YINC-6800[-2:0]

Default Next Question: YINC-7000

---

[YINC-6920] R04947.00

Did you pay any money to your (mother/female guardian) in exchange for room and board during 1996?

1 YES (Go To YINC-6930)

0 NO

Lead In: YINC-6910[1:1]

Default Next Question: YINC-7000

---

[YINC-6930] R04948.00

How much did you pay to your (mother/female guardian) in exchange for room and board during 1996?

ENTER AMOUNT \$ |\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-7000) Don't Know(-2) (Go To YINC-7000)

Lead In: YINC-6920[1:1]

Default Next Question: YINC-6940

---

[YINC-6940] R04949.00

Was that per week, every two weeks, per month, every six months, per year or some other period?

1 Week

2 Every two weeks

5 Year

6 Lump sum; one time payment

3 Month  
4 Every six months

7 Other

Lead In: YINC-6930[Default]  
Default Next Question: YINC-7000

---

[YINC-7000] R04950.00

([live with father] >0) or ([R's biological father alive] = 1); /\* Is R's father living? \*/

- 1 Condition Applies : Go To YINC-7100
- 0 Condition Does Not Apply

Lead In: YINC-6910[Default] YINC-6400[Default] YINC-6920[Default] YINC-6940[Default] YINC-6930[-2:-1]  
Default Next Question: YINC-7600

---

[YINC-7100] R04951.00

Other than allowances, did your (father/male guardian) give you any money during 1996? Please include any gifts in the form of cash or a check but do not include any loans from your (father/male guardian)

- 1 YES (Go To YINC-7200)
- 0 NO

Lead In: YINC-7000[1:1]  
Default Next Question: YINC-7400

---

[YINC-7200] R04952.00

How much money did your (father/male guardian) give you during 1996? ENTER AMOUNT \$ |\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-7300) Don't Know(-2) (Go To YINC-7300)

Lead In: YINC-7100[1:1]  
Default Next Question: YINC-7400

---

[YINC-7300] R04953.00

(HAND CARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of the total amount [you/you and your partner/you and your spouse] received from your (father/male guardian)?

- |                        |                         |
|------------------------|-------------------------|
| 1 A. \$1 - \$500       | 5 E. \$5,001 - \$7,500  |
| 2 B. \$501 - \$1,000   | 6 F. \$7,501 - \$10,000 |
| 3 C. \$1,001 - \$2,500 | 7 G. More than \$10,000 |
| 4 D. \$2,501 - \$5,000 |                         |

Lead In: YINC-7200[-2:-1]  
Default Next Question: YINC-7400

---

[YINC-7400] R04954.00

During 1996 did you make any other regular payments to your (father/male guardian)?

- 1 YES (Go To YINC-7500)
- 0 NO

Lead In: YINC-7100[Default] YINC-7200[Default] YINC-7300[Default]  
Default Next Question: YINC-7510

---

[YINC-7500]

How much did you pay to your (father/male guardian) in other regular payments during 1996?

ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|

Lead In: YINC-7400[1:1]

Default Next Question: YINC-7510

---

[YINC-7510] R04955.00

Did you live with your (father/male guardian) at any time during 1996?

1 YES (Go To YINC-7520)

0 NO

Lead In: YINC-7400[Default] YINC-7500[Default]

Default Next Question: YINC-7600

---

[YINC-7520] R04956.00

Did you pay any money to your (father/male guardian) in exchange for room and board during 1996?

1 YES (Go To YINC-7530)

0 NO

Lead In: YINC-7510[1:1]

Default Next Question: YINC-7600

---

[YINC-7530] R04957.00

How much did you pay your (father/male guardian) in exchange for room and board during 1996?

ENTER AMOUNT \$ [ ][ ][ ][ ][ ][ ][ ][ ][ ]

Refusal(-1) (Go To YINC-7600) Don't Know(-2) (Go To YINC-7600)

Lead In: YINC-7520[1:1]

Default Next Question: YINC-7540

---

[YINC-7540] R04958.00

Was that per week, every two weeks, per month, every six months, per year or some other period?

1 Week

5 Year

2 Every two weeks

6 Lump sum; one time payment

3 Month

7 Other

4 Every six months

Lead In: YINC-7530[Default]

Default Next Question: YINC-7600

---

[YINC-7600] R04959.00

During 1996 did [you/you or your spouse/partner] receive income from any other sources, such as Social Security payments, pension or retirement income including survivor's benefits, alimony, veterans or GI benefits, payments from life insurance policies or any other regular or periodic source of income?

1 YES

0 NO (Go To YINC-7900)

Refusal(-1) (Go To YINC-7900) Don't Know(-2) (Go To YINC-7900)

Lead In: YINC-6310[Default] YINC-6320[Default] YINC-6000[Default] YINC-7000[Default] YINC-7510[Default]  
YINC-7520[Default] YINC-7540[Default] YINC-7530[-2:-1]

Default Next Question: YINC-7700

---

[YINC-7700] R04960.00

What was the total amount [you/you and your partner/you and your spouse] received from all of these other sources,

Default Next Question: YINC-7900

Default Next Question: YINC-7900

Default Next Question: YINC-8100

Default Next Question: YINC-8100

Default Next Question: YINC-8400

---

[YINC-8200] R04965.00

In total, how much allowance did you receive during 1996? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|

0 : Go To YINC-8400

Refusal(-1) (Go To YINC-8400) Don't Know(-2) (Go To YINC-8400)

Lead In: YINC-8100[1:1]

Default Next Question: YINC-8300

---

[YINC-8300] R04966.00

Did you receive this allowance weekly, monthly, or some other way?

1 Weekly

2 Monthly

3 Other basis

Lead In: YINC-8200[Default]

Default Next Question: YINC-8400

---

[YINC-8400] R04967.00

([age on 12/31/96] >=14); /\* Is R is 14 or older as of December 31, 1996 \*/

1 Condition Applies : Go To YINC-8600

0 Condition Does Not Apply

Lead In: YINC-8100[Default] YINC-8300[Default] YINC-8200[-2:0]

Default Next Question: YINC-8500

---

[YINC-8500] R04968.00

([is R independent]=1); /\* R is independent? \*/

1 Condition Applies : Go To YINC-8600

0 Condition Does Not Apply

Lead In: YINC-8400[Default]

Default Next Question: YEXP-100

---

[YINC-8600] R04969.00

([live with father]=1) or ([R's biological father alive]=1); /\* Is R's father living? \*/

1 Condition Applies : Go To YINC-8700

0 Condition Does Not Apply

Lead In: YINC-8400[1:1] YINC-8500[1:1]

Default Next Question: YINC-9100

---

[YINC-8700] R04970.00

During 1996, did your biological father have any earnings or income from a job, farm, business or professional partnership? Please include any full or part time jobs, temporary or seasonal work and service in the military, the military reserves or the National Guard.

1 YES

0 NO (Go To YINC-9000)

Refusal(-1) (Go To YINC-9000) Don't Know(-2) (Go To YINC-9000)

Lead In: YINC-8600[1:1]



Default Next Question: YINC-8800

---

[YINC-8800] R04971.00

During 1996, how much income did your father have from jobs, a farm, a business or professional partnership?

ENTER AMOUNT \$ [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

Refusal(-1) (Go To YINC-8900) Don't Know(-2) (Go To YINC-8900)

Lead In: YINC-8700[Default]

Default Next Question: YINC-9000

---

[YINC-8900] R04972.00

(HAND CARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount your father received from a job, farm, business or professional partnership?

- |                          |                            |
|--------------------------|----------------------------|
| 1 A. \$1 - \$5,000       | 5 E. \$50,001 - \$100,000  |
| 2 B. \$5,001 - \$10,000  | 6 F. \$100,001 - \$250,000 |
| 3 C. \$10,001 - \$25,000 | 7 G. More than \$250,000   |
| 4 D. \$25,001 - \$50,000 |                            |

Lead In: YINC-8800[-2:-1]

Default Next Question: YINC-9000

---

[YINC-9000] R04973.00

(INTERVIEWER: DID R RECEIVE ANY HELP IN ANSWERING FATHER'S INCOME QUESTION FROM A PARENT/GUARDIAN?)

- 1 YES  
0 NO

Lead In: YINC-8800[Default] YINC-8900[Default] YINC-8700[-2:0]

Default Next Question: YINC-9100

---

[YINC-9100] R04974.00

([live with mother]=1) or ([R's biological mother alive]=1; /\* Is R's mother living? \*/

- 1 Condition Applies : Go To YINC-9200  
0 Condition Does Not Apply

Lead In: YINC-9000[Default] YINC-8600[Default]

Default Next Question: YINC-9600

---

[YINC-9200] R04975.00

During 1996, did your biological mother have any earnings or income from a job, farm, business or professional partnership? Please include any full or part time jobs, temporary or seasonal work and service in the military, the military reserves or the National Guard.

- 1 YES (Go To YINC-9300)  
0 NO

Lead In: YINC-9100[1:1]

Default Next Question: YINC-9500

---

[YINC-9300] R04976.00

During 1996, how much income did your mother have from jobs, a farm, a business or professional partnership?

ENTER AMOUNT \$ [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

Refusal(-1) (Go To YINC-9400) Don't Know(-2) (Go To YINC-9400)

Lead In: YINC-9200[1:1]

Default Next Question: YINC-9500

---

[YINC-9400] R04977.00

(HAND CARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount your mother received from a job, farm, business or professional partnership?

- |                          |                            |
|--------------------------|----------------------------|
| 1 A. \$1 - \$5,000       | 5 E. \$50,001 - \$100,000  |
| 2 B. \$5,001 - \$10,000  | 6 F. \$100,001 - \$250,000 |
| 3 C. \$10,001 - \$25,000 | 7 G. More than \$250,000   |
| 4 D. \$25,001 - \$50,000 |                            |

Lead In: YINC-9300[-2:-1]

Default Next Question: YINC-9500

---

[YINC-9500] R04978.00

(INTERVIEWER: DID R RECEIVE ANY HELP IN ANSWERING MOTHER'S INCOME QUESTION FROM PARENT/GUARDIAN)

- 1 YES  
0 NO

Lead In: YINC-9200[Default] YINC-9300[Default] YINC-9400[Default]

Default Next Question: YINC-9600

---

[YINC-9600] R04979.00

([live with father] >1); /\* Youth lives w/ non biological father/male guardian \*/

- 1 Condition Applies : Go To YINC-9700  
0 Condition Does Not Apply

Lead In: YINC-9500[Default] YINC-9100[Default]

Default Next Question: YINC-10100

---

[YINC-9700] R04980.00

During 1996, did your (step-father/male Guardian) have any earnings or income from a job, farm, business or professional partnership? Please include any full or part time jobs, temporary or seasonal work and service in the military, the military reserves or the National Guard.

- 1 YES (Go To YINC-9800)  
0 NO

Lead In: YINC-9600[1:1]

Default Next Question: YINC-10100

---

[YINC-9800] R04981.00

During 1996, about how much income did your (step-father/male guardian) have from jobs, a farm, a business or professional partnership? ENTER AMOUNT \$ |\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-9900) Don't Know(-2) (Go To YINC-9900)

Lead In: YINC-9700[1:1]

Default Next Question: YINC-10000

---

[YINC-9900] R04982.00

1 A. \$1 - \$5,000  
2 B. \$5,001 - \$10,000  
3 C. \$10,001 - \$25,000  
4 D. \$25,001 - \$50,000  
5 E. \$50,001 - \$100,000  
6 F. \$100,001 - \$250,000  
7 G. More than \$250,000

1 A. \$1 - \$5,000	5 E. \$50,001 - \$100,000
2 B. \$5,001 - \$10,000	6 F. \$100,001 - \$250,000

3 C. \$10,001 - \$25,000

7 G. More than \$250,000

4 D. \$25,001 - \$50,000

Lead In: YINC-10300[-2:-1]

Default Next Question: YINC-10500

[YINC-10500] R04988.00

(INTERVIEWER: DID R RECEIVE ANY HELP IN ANSWERING STEP-MOTHER'S/FEMALE GUARDIAN'S INCOME QUESTION FROM A PARENT/GUARDIAN?)

1 YES

0 NO

Lead In: YINC-10300[Default] YINC-10400[Default] YINC-10200[-2:0]

Default Next Question: YINC-10700

[YINC-10700] R04989.00

([is R independent] = 1); /\* Check if R is independent \*/

1 Condition Applies : Go To YINC-10800

0 Condition Does Not Apply

Lead In: YINC-10500[Default] YINC-10100[Default]

Default Next Question: YEXP-100

[YINC-10800]

XFER (ROS=HHI, DIR=OUT, FIELDS=(NAME=[name of person on hhi roster], AGE=[age of hhi member]));

/\* Transfer fields out to save arrays to be used from roster \*/

1 to 999 : Go To YINC-11000-LOOP-BEGIN

Lead In: YINC-10700[1:1]

Default Next Question: YINC-12100

[YINC-11000-LOOP-BEGIN]

**REPEAT** ([household loop]); /\* Start looping for household members \*/

Lead In: YINC-10800[Default]

Default Next Question: YINC-11100

[YINC-11100] R04990.00

([age of hhi member] &lt; 14); /\* Check if person is less than 14 if so go to next loop \*/

1 Condition Applies : Go To YINC-11800-LOOP-END

0 Condition Does Not Apply

Lead In: YINC-11000-LOOP-BEGIN[Default]

Default Next Question: YINC-11110

[YINC-11110] R04999.00

(([hhi identification number]=[household loop]) OR ([spouse parent id]=[household loop]) OR ([mother id]=[household loop]) OR ([father id]=[household loop]) OR ([stepmother id]=[household loop]) OR ([stepdad id]=%Y12\_HHILOOP%) OR (%key.adopmomid=%Y12\_HHILOOP%) OR (%key.adopdadid%= %Y12\_HHILOOP%) OR (%key.fostmomid=%Y12\_HHILOOP%) OR (%key.fostdadid=%Y12\_HHILOOP%));

/\* Is this a person for whom we've already collected income information? \*/

1 Condition Applies : Go To YINC-11800-LOOP-END

0 Condition Does Not Apply

Lead In: YINC-11100[Default]

Default Next Question: YINC-11200

---

[YINC-11200] R05007.00

((YINC-11300)=1); /\* Check if question has already been asked \*/

1 Condition Applies : Go To YINC-11600

0 Condition Does Not Apply

Lead In: YINC-11110[Default]

Default Next Question: YINC-11300

---

[YINC-11300]

The next few questions are about the earnings in 1996 of other persons over the age of 14 who live in your household excluding the people whose earnings we have already asked you about.

Lead In: YINC-11200[Default]

Default Next Question: YINC-11600

---

[YINC-11600] R05015.00

During 1996, how much income did [name of person on hhi roster] have from all sources? Please include income from any full or part time jobs, temporary or seasonal work and service in the military, the military reserves or the National Guard, a farm, a business or professional partnership, Social Security, pensions, welfare, interest, gifts or anything else? ENTER AMOUNT \$ [ ] [ ] [ ] [ ] [ ] [ ] [ ] [ ]

Refusal(-1) (Go To YINC-11700) Don't Know(-2) (Go To YINC-11700)

Lead In: YINC-11300[Default] YINC-11200[1:1]

Default Next Question: YINC-11800-LOOP-END

---

[YINC-11700] R05023.00

(HAND CARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of this amount?

1 A. \$1 - \$5,000

5 E. \$50,001 - \$100,000

2 B. \$5,001 - \$10,000

6 F. \$100,001 - \$250,000

3 C. \$10,001 - \$25,000

7 G. More than \$250,000

4 D. \$25,001 - \$50,000

Lead In: YINC-11600[-2:-1]

Default Next Question: YINC-11800-LOOP-END

---

[YINC-11800-LOOP-END]

**UNTIL** ([household loop],([household loop] = [number of persons transferred from roster]) OR ([household loop] >=15)); /\* Loop until everyone covered or 15 people maximum \*/

Lead In: YINC-11600[Default] YINC-11700[Default] YINC-11100[1:1] YINC-11110[1:1]

Default Next Question: YINC-12100

---

[YINC-12100]

We now have some questions about your household savings and other assets. As with all of the questions in this survey, we want to reassure you that the information you provide to us is kept strictly confidential.

Lead In: YINC-10800[Default] YINC-11800-LOOP-END[Default]

Refusal(-1) (Go To YINC-12700) Don't Know(-2) (Go To YINC-12700)

Lead In: YINC-12400[1:1]

Default Next Question: YINC-16400

[YINC-12700]

(HAND CARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |                            |                              |
|----------------------------|------------------------------|
| 1 A. \$1 - \$25,000        | 5 E. \$250,001 - \$500,000   |
| 2 B. \$25,001 - \$50,000   | 6 F. \$500,001 - \$1,000,000 |
| 3 C. \$50,001 - \$100,000  | 7 G. More than \$1,000,000   |
| 4 D. \$100,001 - \$250,000 |                              |

Lead In: YINC-12600[-2:-1]

Default Next Question: YINC-16400

[YINC-12800]

Now I'd like to ask you about the part of the property that [you/you and your partner/you and your spouse] PERSONALLY own. About what percent of the total property is that? ENTER PERCENT [ ][ ][ ][ ]

0 : Go To YINC-17800

Refusal(-1) (Go To YINC-13100) Don't Know(-2) (Go To YINC-13100)

Lead In: YINC-12400[2:2]

Default Next Question: YINC-12900

[YINC-12900]

What is the present value of this farm/ranch including this house and the immediately surrounding land? I mean, about what would it bring if it were sold today? ENTER AMOUNT \$[ ][ ][ ][ ][ ][ ][ ][ ][ ][ ]

Refusal(-1) (Go To YINC-13000) Don't Know(-2) (Go To YINC-13000)

Lead In: YINC-12800[Default]

Default Next Question: YINC-16400

[YINC-13000]

(HAND CARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |                            |                              |
|----------------------------|------------------------------|
| 1 A. \$1 - \$25,000        | 5 E. \$250,001 - \$500,000   |
| 2 B. \$25,001 - \$50,000   | 6 F. \$500,001 - \$1,000,000 |
| 3 C. \$50,001 - \$100,000  | 7 G. More than \$1,000,000   |
| 4 D. \$100,001 - \$250,000 |                              |

Lead In: YINC-12900[-2:-1]

Default Next Question: YINC-16400

[YINC-13100]

What is the present value of the parts of this farm/ranch including this house and the immediately surrounding land that [you/you or your spouse/partner] own? I mean, about what would it bring if you sold your portion today?

ENTER AMOUNT \$[ ][ ][ ][ ][ ][ ][ ][ ][ ][ ]

Refusal(-1) (Go To YINC-13200) Don't Know(-2) (Go To YINC-13200)

Lead In: YINC-12800[-2:-1]

Default Next Question: YINC-16400

Lead In: YINC-13100[-2:-1]  
Default Next Question: YINC-16400

Lead In: YINC-12300[1:1]  
Default Next Question: YINC-13400

Lead In: YINC-13300[Default]  
Default Next Question: YINC-17800

Lead In: YINC-13300[1:1]  
Default Next Question: YINC-16400

(HAND CARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?



- |                    |                              |
|--------------------|------------------------------|
| 1 Week             | 5 Year                       |
| 2 Every two weeks  | 6 Lump sum; one time payment |
| 3 Month            | 7 Other                      |
| 4 Every six months |                              |

Lead In: YINC-13900[Default] YINC-14000[Default]

Default Next Question: YINC-16400

---

[YINC-14200]

What is the present value of your mobile home site? That is, about how much would it bring if it were sold today?

ENTER AMOUNT \$ |\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-14300) Don't Know(-2) (Go To YINC-14300)

Lead In: YINC-13300[3:3]

Default Next Question: YINC-14400

---

[YINC-14300]

(HAND CARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |                          |                            |
|--------------------------|----------------------------|
| 1 A. \$1 - \$5,000       | 5 E. \$50,001 - \$100,000  |
| 2 B. \$5,001 - \$10,000  | 6 F. \$100,001 - \$250,000 |
| 3 C. \$10,001 - \$25,000 | 7 G. More than \$250,000   |
| 4 D. \$25,001 - \$50,000 |                            |

Lead In: YINC-14200[-2:-1]

Default Next Question: YINC-14400

---

[YINC-14400]

How much rent do you pay for this mobile home? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|

0 : Go To YINC-16400

Refusal(-1) (Go To YINC-14500) Don't Know(-2) (Go To YINC-14500)

Lead In: YINC-14200[Default] YINC-14300[Default]

Default Next Question: YINC-14600

---

[YINC-14500]

(HAND CARD HH) Can you tell me the letter of the category that is your best estimate of that amount?

- |                        |                         |
|------------------------|-------------------------|
| 1 A. \$1 - \$500       | 5 E. \$5,001 - \$7,500  |
| 2 B. \$501 - \$1,000   | 6 F. \$7,501 - \$10,000 |
| 3 C. \$1,001 - \$2,500 | 7 G. More than \$10,000 |
| 4 D. \$2,501 - \$5,000 |                         |

Lead In: YINC-14400[-2:-1]

Default Next Question: YINC-16400

---

[YINC-14600]

Is this per week, every two weeks, per month, every six month, per year or some other period?

- |                    |                              |
|--------------------|------------------------------|
| 1 Week             | 5 Year                       |
| 2 Every two weeks  | 6 Lump sum; one time payment |
| 3 Month            | 7 Other                      |
| 4 Every six months |                              |

Lead In: YINC-14400[Default]

Default Next Question: YINC-16400

---

[YINC-14700] R05042.00

Do [you/you or your spouse/partner] own this (house/apartment), or do you rent or what?

- 1 OWNS OR IS BUYING; LAND CONTRACT (Go To YINC-14900)
- 2 PAYS RENT (Go To YINC-16000)
- 3 NEITHER OWNS NOR RENTS

Lead In: YINC-12300[Default]

Default Next Question: YINC-14800

---

[YINC-14800] R05043.00

What is your situation?

- 1 LIVE WITH PARENT(S)
- 2 LIVE WITH SPOUSE'S/PARTNER'S PARENT(S)
- 3 HOUSING IS PART OF JOB COMPENSATION; LIVE-IN SERVANT; HOUSEKEEPER; GARDENER; FARM LABORER
- 4 HOUSING IS A GIFT PAID FOR BY AN HU RESIDENT OTHER THAN R OR SPOUSE/PARTNER
- 5 HOUSING IS A GIFT PAID FOR BY A FRIEND OR RELATIVE OUTSIDE OF THE HU
- 6 HOUSING PAID FOR BY A GOVERNMENT AGENCY/WELFARE/CHARITABLE INSTITUTION
- 7 SOLD HOME, NOT MOVED OF IT YET
- 8 LIVING IN HOUSE WHICH R WILL INHERIT; ESTATE IN PROGRESS
- 9 LIVING IN TEMPORARY QUARTERS (GARAGE, SHED) WHILE HOME IS UNDER CONSTRUCTION
- 97 OTHER

Lead In: YINC-14700[Default]

Default Next Question: YINC-17800

---

[YINC-14900] R05044.00

(([type of dwelling]>=2) and ([type of dwelling]<=6)) or ([type of dwelling]=11); /\* R lives in multi-unit structure \*/

- 1 Condition Applies : Go To YINC-15000
- 0 Condition Does Not Apply

Lead In: YINC-14700[1:1]

Default Next Question: YINC-15200

---

[YINC-15000] R05045.00

Do [you/you or your spouse/partner] own this unit as part of a condominium, co-op or townhouse association?

- 1 YES
- 0 NO

Lead In: YINC-14900[1:1]

Default Next Question: YINC-15100

---

[YINC-15100] R05046.00

Do [you/you or your spouse/partner] own your entire building, or just your unit?

- 1 ENTIRE BUILDING
- 2 JUST UNIT

Lead In: YINC-15000[Default]

Default Next Question: YINC-15200

---

[YINC-15200] R05047.00

(%Y12\_multiunit% = 0) /\* check if not multiunit structure \*/

Default Next Question: YINC-15800

Default Next Question: YINC-16400

Default Next Question: YINC-16000

Default Next Question: YINC-16200

Default Next Question: YINC-16300

Lead In: YINC-16000[Default] YINC-16100[-2:-1]

Default Next Question: YINC-16800

---

[YINC-16800] R05058.00

(HAND CARD LL) Please look at this card and tell me who loaned [you/you or your spouse/partner] money to help purchase this residence? (SELECT ALL THAT APPLY)

- |  |   |
|--|---|
| 1. YOUR BIOLOGICAL PARENTS TOGETHER                      | 11. YOUR SPOUSE'S/PARTNER'S MOTHER ONLY                                   |
| 2. YOUR MOTHER ONLY                                      | 12. YOUR SPOUSE'S/PARTNER'S FATHER ONLY                                   |
| 3. YOUR FATHER ONLY                                      | 13. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL                                    |
| 4. YOUR BIOLOGICAL MOTHER AND YOUR STEP-FATHER TOGETHER  | MOTHER AND STEP-FATHER TOGETHER   |
| 5. YOUR BIOLOGICAL FATHER AND YOUR STEP-MOTHER TOGETHER  | 14. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL FATHER AND STEP-MOTHER TOGETHER    |
| 6. YOUR STEP-FATHER ONLY                                 | 15. YOUR SPOUSE'S PARTNER'S STEP FATHER ONLY                              |
| 7. YOUR STEP-MOTHER ONLY                                 | 16. YOUR SPOUSE'S PARTNER'S STEP MOTHER ONLY                              |
| 8. YOUR BROTHERS OR SISTERS (OR STEP BROTHER OR SISTERS) | 17. YOUR SPOUSE'S PARTNER'S BROTHERS OR SISTERS (STEP BROTHER OR SISTERS) |
| 9. YOUR GRANDPARENTS                                     | 18. YOUR SPOUSE'S PARTNER'S GRANDPARENTS                                  |
| 10. YOUR SPOUSE'S/PARTNER'S BIOLOGICAL PARENTS TOGETHER  | 19. OTHER RELATIVES   |
|  | 20. FRIENDS OR OTHER NON-RELATIVES  |

Lead In: YINC-16700[Default]

Default Next Question: YINC-16900

---

[YINC-16900] R05059.00

Altogether how much did (this/these) individual(s) loan [you/you or your spouse/partner] to help purchase this residence? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Lead In: YINC-16800[Default]

Default Next Question: YINC-17000

---

[YINC-17000] R05060.00

How much is still owed on this/these loan(s)? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-17100) Don't Know(-2) (Go To YINC-17100)

Lead In: YINC-16900[Default]

Default Next Question: YINC-17200

---

[YINC-17100] R05061.00

(HAND CARD KK) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |                            |                              |
|----------------------------|------------------------------|
| 1 A. \$1 - \$25,000        | 5 E. \$250,001 - \$500,000   |
| 2 B. \$25,001 - \$50,000   | 6 F. \$500,001 - \$1,000,000 |
| 3 C. \$50,001 - \$100,000  | 7 G. More than \$1,000,000   |
| 4 D. \$100,001 - \$250,000 |                              |

Lead In: YINC-17000[-2:-1]

Default Next Question: YINC-17200

---

[YINC-17200] R05062.00

Do [you/you or your spouse/partner] have any other types of loans that use this property as collateral, including second mortgages, home equity loans, or any outstanding loans against a home equity line of credit?

- 1 YES (Go To YINC-17300)  
0 NO

Lead In: YINC-17000[Default] YINC-17100[Default] YINC-16700[-2:0]

Default Next Question: YINC-17500

---

[YINC-17300]

How much is still owed on (this/these) loan(s)? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-17400) Don't Know(-2) (Go To YINC-17400)

Lead In: YINC-17200[1:1]

Default Next Question: YINC-17500

---

[YINC-17400]

(HAND CARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |                          |                            |
|--------------------------|----------------------------|
| 1 A. \$1 - \$5,000       | 5 E. \$50,001 - \$100,000  |
| 2 B. \$5,001 - \$10,000  | 6 F. \$100,001 - \$250,000 |
| 3 C. \$10,001 - \$25,000 | 7 G. More than \$250,000   |
| 4 D. \$25,001 - \$50,000 |                            |

Lead In: YINC-17300[-2:-1]

Default Next Question: YINC-17500

---

[YINC-17500] R05063.00

Did [you/you or your spouse/partner] pay, or will [you/you or your spouse/partner] pay, any property taxes on this residence or other property [you/you or your spouse/partner] owned in 1996?

1 YES

0 NO (Go To YINC-17700)

Refusal(-1) (Go To YINC-17700) Don't Know(-2) (Go To YINC-17700)

Lead In: YINC-17200[Default] YINC-17300[Default] YINC-17400[Default]

Default Next Question: YINC-17600

---

[YINC-17600] R05064.00

How much did, or will, [you/you and your partner/you and your spouse] pay in property taxes in 1996?

ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Lead In: YINC-17500[Default]

Default Next Question: YINC-17700

---

[YINC-17700] R05065.00

During an average month, about how much do you pay for utilities, such as heat, electricity, and water?

ENTER AMOUNT \$|\_|\_|\_|\_|

Lead In: YINC-17600[Default] YINC-17500[-2:0]

Default Next Question: YINC-17800

---

[YINC-17800] R05066.00

Do [you/you or your spouse/partner] own a business, partnership or professional practice, or any part of a business/partnership/professional practice?

1 YES (Go To YINC-17900)

0 NO

Lead In: YINC-12500[Default] YINC-13400[Default] YINC-14800[Default] YINC-16300[Default] YINC-17700[Default] YINC-12400[4:4] YINC-12800[0:0]

Default Next Question: YINC-18100

---

[YINC-17900] R05067.00

If you sold all of the business/partnership/professional practice that [you/you and your partner/you and your spouse] own, including any real estate owned by the business/partnership/professional practice, and paid off any debts, how much would you get? (IF RESPONDENT WOULD LOSE MONEY ON OWN BUSINESS, PARTNERSHIP OR PROFESSIONAL PRACTICE AFTER SALE ENTER NEGATIVE VALUE) ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-18000) Don't Know(-2) (Go To YINC-18000)

Lead In: YINC-17800[1:1]

Default Next Question: YINC-18100

---

[YINC-18000] R05068.00

(HAND CARD MM) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |                            |                              |
|----------------------------|------------------------------|
| 2 B. \$25,001 - \$50,000   | 6 F. \$500,001 - \$1,000,000 |
| 3 C. \$50,001 - \$100,000  | 7 G. More than \$1,000,000   |
| 4 D. \$100,001 - \$250,000 | 1 A. LOST/WOULD LOSE MONEY   |
| 5 E. \$250,001 - \$500,000 |                              |

Lead In: YINC-17900[-2:-1]

Default Next Question: YINC-18100

---

[YINC-18100] R05069.00

Do [you/you or your spouse/partner] have any other real estate, such as a second home, vacation homes or condominiums (including any weeks in a time share unit), land, rental real estate, a partnership, or money owed to you on a land contract or mortgage?

- 1 YES (Go To YINC-18200)  
0 NO

Lead In: YINC-17800[Default] YINC-17900[Default] YINC-18000[Default]

Default Next Question: YINC-18400

---

[YINC-18200] R05070.00

If you sold all of that real estate and paid off any debts on it, how much would you get? (IF RESPONDENT WOULD LOSE MONEY ON OWN BUSINESS PARTNERSHIP OR PROFESSIONAL PRACTICE AFTER SALE ENTER NEGATIVE VALUE) ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-18300) Don't Know(-2) (Go To YINC-18300)

Lead In: YINC-18100[1:1]

Default Next Question: YINC-18400

---

[YINC-18300] R05071.00

(HAND CARD MM) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

- |                            |                              |
|----------------------------|------------------------------|
| 2 B. \$1 - \$25,000        | 6 F. \$250,001 - \$500,000   |
| 3 C. \$25,001 - \$50,000   | 7 G. \$500,001 - \$1,000,000 |
| 4 D. \$50,001 - \$100,000  | 8 H. More than \$1,000,000   |
| 5 E. \$100,001 - \$250,000 | 1 A. LOST/WOULD LOSE MONEY   |

Lead In: YINC-18200[-2:-1]

Default Next Question: YINC-18400



---

[YINC-18400] R05072.00

Now I would like to ask you some questions about any pension or retirement savings. Many employers and unions have pensions or retirement plans, some provide tax-deferred plans such as thrift/savings, 401K's, profit sharing or stock ownership plans. Additionally, individuals can provide for their own retirement with IRA or Keogh plans. Do [you/you or your spouse/partner] have any savings in these types of plans?

1 YES

0 NO (Go To YINC-18700)

Refusal(-1) (Go To YINC-18700) Don't Know(-2) (Go To YINC-18700)

Lead In: YINC-18100[Default] YINC-18200[Default] YINC-18300[Default]

Default Next Question: YINC-18500

---

[YINC-18500] R05073.00

What is the total value of all the savings in these types of plans? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-18600) Don't Know(-2) (Go To YINC-18600)

Lead In: YINC-18400[Default]

Default Next Question: YINC-18700

---

[YINC-18600] R05074.00

(HAND CARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

1 A. \$1 - \$5,000

5 E. \$50,001 - \$100,000

2 B. \$5,001 - \$10,000

6 F. \$100,001 - \$250,000

3 C. \$10,001 - \$25,000

7 G. More than \$250,000

4 D. \$25,001 - \$50,000

Lead In: YINC-18500[-2:-1]

Default Next Question: YINC-18700

---

[YINC-18700] R05075.00

Excluding retirement plan savings, do [you/you or your spouse/partner] have any checking accounts, savings accounts or money market accounts or funds, including any such accounts held in investment trusts? (IF RESPONDENT NEEDS CLARIFICATION: THESE COULD INCLUDE ACCOUNTS AT BANKS, SAVINGS AND LOAN ASSOCIATIONS, PASSBOOK ACCOUNTS, SHARE ACCOUNTS, CHRISTMAS CLUB ACCOUNTS, OR ANY OTHER TYPE OF CHECKING OR SAVINGS ACCOUNT OR MONEY MARKET FUNDS.)

1 YES

0 NO (Go To YINC-19000)

Refusal(-1) (Go To YINC-19000) Don't Know(-2) (Go To YINC-19000)

Lead In: YINC-18500[Default] YINC-18600[Default] YINC-18400[-2:0]

Default Next Question: YINC-18800

---

[YINC-18800] R05076.00

What is the total value of all the savings in these types of plans? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-18900) Don't Know(-2) (Go To YINC-18900)

Lead In: YINC-18700[Default]

Default Next Question: YINC-19000



3 Spouse or partner

4 Other (specify)

Lead In: YINC-19100[Default] YINC-19200[Default]

Default Next Question: YINC-19400

---

[YINC-19400] R05082.00

Do [you/you or your spouse/partner] have any shares of stock in publicly held corporations, including mutual funds, including any stocks or mutual funds held in investment trusts?

1 YES (Go To YINC-19500)

0 NO

Lead In: YINC-19300[Default] YINC-19000[-2:0]

Default Next Question: YINC-19700

---

[YINC-19500] R05083.00

If you sold all of the shares of stock in publicly held corporations, including mutual funds how much would you get?

ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-19600) Don't Know(-2) (Go To YINC-19600)

Lead In: YINC-19400[1:1]

Default Next Question: YINC-19700

---

[YINC-19600] R05084.00

(HAND CARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of that amount?

1 A. \$1 - \$5,000

5 E. \$50,001 - \$100,000

2 B. \$5,001 - \$10,000

6 F. \$100,001 - \$250,000

3 C. \$10,001 - \$25,000

7 G. More than \$250,000

4 D. \$25,001 - \$50,000

Lead In: YINC-19500[-2:-1]

Default Next Question: YINC-19700

---

[YINC-19700] R05085.00

Do [you/you or your spouse/partner] own any vehicles such as a car, van, trucks, jeep-like vehicles, or motor home/RV, motorcycle, or a boat or airplane?

1 YES (Go To YINC-19800)

0 NO

Lead In: YINC-19400[Default] YINC-19500[Default] YINC-19600[Default]

Default Next Question: YINC-20200

---

[YINC-19800] R05086.00

Altogether, what is the current market value of all of these vehicles? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-19900) Don't Know(-2) (Go To YINC-19900)

Lead In: YINC-19700[1:1]

Default Next Question: YINC-20000

---

[YINC-19900] R05087.00

(HAND CARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of

1 A. \$1 - \$1,000	5 E. \$10,001 - \$25,000
2 B. \$1,001 - \$2,500	6 F. \$25,001 - \$50,000
3 C. \$2,501 - \$5,000	7 G. More than \$50,000
4 D. \$5,001 - \$10,000	

[YINC-20000] R05088.00

Lead In: YINC-19800[Default] YINC-19900[Default]  
Default Next Question: YINC-20200

1 A. \$1 - \$1,000	5 E. \$10,001 - \$25,000
2 B. \$1,001 - \$2,500	6 F. \$25,001 - \$50,000
3 C. \$2,501 - \$5,000	7 G. More than \$50,000
4 D. \$5,001 - \$10,000	

[YINC-20200] R05090.00

1 A. \$1 - \$1,000	5 E. \$10,001 - \$25,000
2 B. \$1,001 - \$2,500	6 F. \$25,001 - \$50,000
3 C. \$2,501 - \$5,000	7 G. More than \$50,000
4 D. \$5,001 - \$10,000	

[YINC-20300] R05091.00

Lead In: YINC-20200[Default]  
Default Next Question: YINC-20600

What is the total dollar value [you/you or your spouse/partner] have in these assets?



---

[YINC-21100]

INLIST ([YINC-21000],-2); /\* Check if don't know \*/

- 1 Condition Applies : Go To YINC-22100
- 0 Condition Does Not Apply

Lead In: YINC-21000[Default]

Default Next Question: YINC-21200

---

[YINC-21200]

INLIST ([YINC-21000],-1); /\* Check if refused \*/

- 1 Condition Applies : Go To YINC-22100
- 0 Condition Does Not Apply

Lead In: YINC-21100[Default]

Default Next Question: YINC-21300-LOOP-BEGIN

---

[YINC-21300-LOOP-BEGIN]

**REPEAT** ([loop for house loan]); /\* Start the looping \*/

Lead In: YINC-21200[Default]

Default Next Question: YINC-21400

---

[YINC-21400] R05096.00

INLIST ([YINC-21000],[loop for house loan]); /\* Check if choice was chosen in loop \*/

- 1 Condition Applies : Go To YINC-21700
- 0 Condition Does Not Apply

Lead In: YINC-21300-LOOP-BEGIN[Default]

Default Next Question: YINC-22000-LOOP-END

---

[YINC-21700] R05116.00

Altogether how much has/have your [other relatives] loaned you? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-22000-LOOP-END) Don't Know(-2) (Go To YINC-22000-LOOP-END)

Lead In: YINC-21400[Default]

Default Next Question: YINC-21800

---

[YINC-21800] R05123.00

How much is still owed on this/these loan(s)? ENTER AMOUNT \$|\_|\_|\_|\_|\_|\_|\_|

Refusal(-1) (Go To YINC-21900) Don't Know(-2) (Go To YINC-21900)

Lead In: YINC-21700[Default]

Default Next Question: YINC-22000-LOOP-END

---

[YINC-21900] R05130.00

(HAND CARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount?

- |                        |                          |
|------------------------|--------------------------|
| 1 A. \$1 - \$1,000     | 5 E. \$10,001 - \$25,000 |
| 2 B. \$1,001 - \$2,500 | 6 F. \$25,001 - \$50,000 |
| 3 C. \$2,501 - \$5,000 | 7 G. More than \$50,000  |

4 D. \$5,001 - \$10,000

Lead In: YINC-21800[-2:-1]

Default Next Question: YINC-22000-LOOP-END

[YINC-22000-LOOP-END]

**UNTIL** ([loop for house loan],([loop for house loan] = 20 OR [number of choices] = 5));

```
/* Loop ending control until 5 people are covered */
```

Lead In: YINC-21400[Default] YINC-21800[Default] YINC-21900[Default] YINC-21700[-2:-1]

Default Next Question: YINC-22100

[YINC-22100] R05131.00

Do [you/you or your spouse/partner] have any other debts that you CURRENTLY OWE MONEY ON that we have not already talked about? (Examples include store bills, credit cards, loans obtained through a bank or credit union, margin loans through a stock broker and other installment loans. Include credit cards only if the respondent carries a balance.)

1 YES (Go To YINC-22200)

0 NO

Lead In: YINC-20800[Default] YINC-22000-LOOP-END[Default] YINC-21100[1:1] YINC-21200[1:1]

Default Next Question: YEXP-100

[YINC-22200] R05132.00

What is the total amount [you/you and your (partner/spouse)] owe altogether on these debts?

ENTER AMOUNT \$ | | | | | | |

Refusal(-1) (Go To YINC-22300) Don't Know(-2) (Go To YINC-22300)

Lead In: YINC-22100[1:1]

Default Next Question: YEXP-100

[YINC-22300] R05133.00

(HAND CARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of the total amount [you/you and your partner/you and your spouse] owe on these debts?

1 A. \$1 - \$1,000

2 B. \$1,001 - \$2,500

3 C. \$2,501 - \$5,000

4 D. \$5,001 - \$10,000

5 E. \$10,001 - \$25,000

6 F. \$25,001 - \$50,000

7 G. More than \$50,000

Lead In: YINC-22200[-2:-1]

Default Next Question: YEXP-100